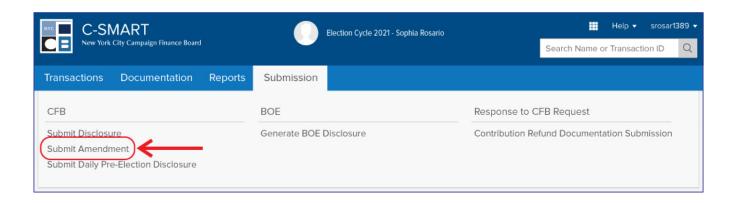
C-SMART HELP

CFB SUBMISSION – AMENDMENTS

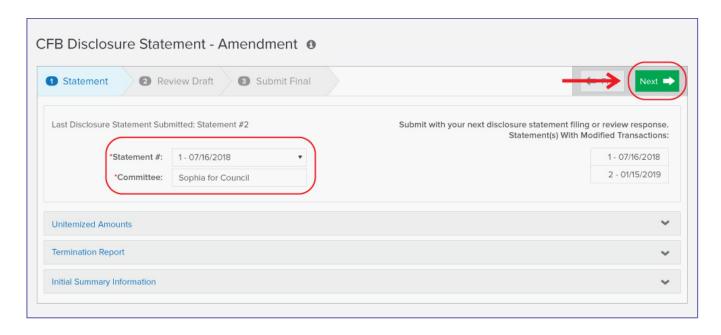
HOW TO SUBMIT AN AMENDMENT TO THE CFB

- 1. Go to Submit Amendment.
 - ➤ Hover your cursor over **Submission** and click **Submit Amendment**.



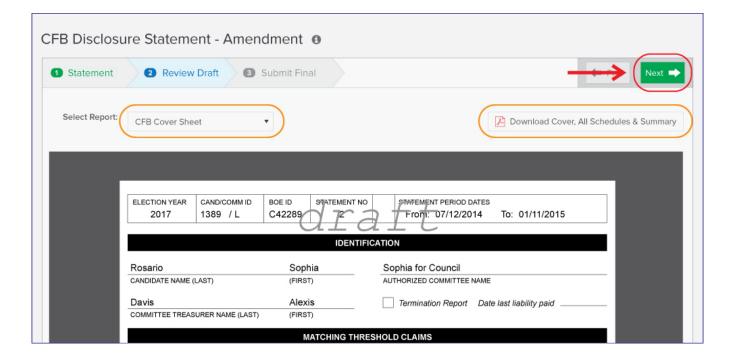
Important: You should only submit amendments to the CFB as part of your response to an audit review (e.g., statement review, draft audit report) or with your next disclosure statement filing.

- 2. Enter your filing details.
 - Complete the fields below:
 - Statement #: Select a statement to amend. You can only amend one statement at a time.
 - Committee: Select your committee.
 - Statements with Modified Transactions: This field displays modified disclosure statements. You must file amendments for the CFB to view any changes, ideally from oldest to newest. You can also use the Modified Statements report.
 - Then, click Next.



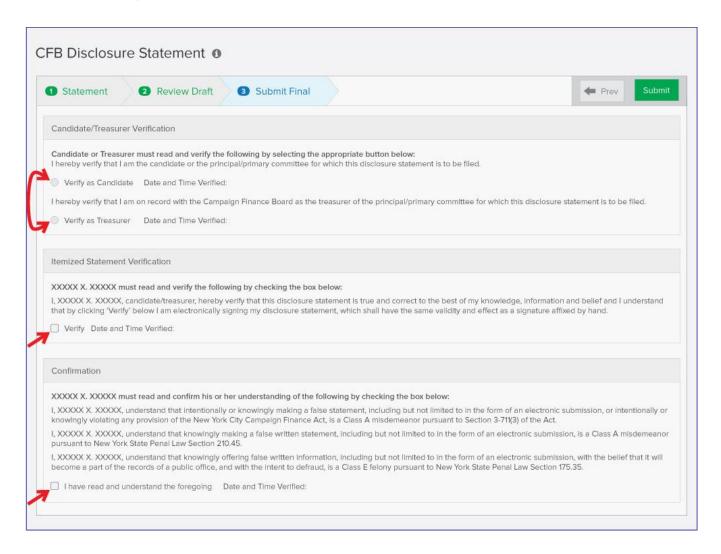
Important: Consult your Candidate Services liaison before using the Unitemized Amounts, Termination Report, and Initial Summary Information fields.

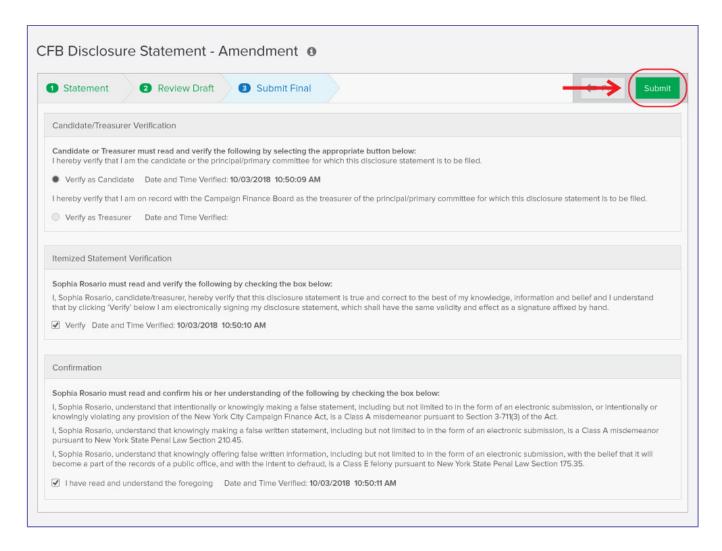
- 3. Review a draft of your disclosure statement.
 - When you are ready to proceed, click Next.



Best Practice:

- Carefully review your draft and compare the information to the campaign's bank and other records to ensure the information is complete and accurate.
- Review the Statement Inventory to confirm all transaction totals. To view a specific set of transactions, use the drop-down menu to select a specific schedule, each of which contain different categories of transactions (e.g. contributions, expenses, etc.).
- If you want to print and/or save the cover sheet, summary and all schedules, click
 Download Cover, All Schedules & Summary. You can also print and/or save
 particular schedule by selecting it from the drop-down menu.
- 4. Complete the Candidate/Treasurer Verification, Itemized Statement Verification, and Confirmation, and click Submit.

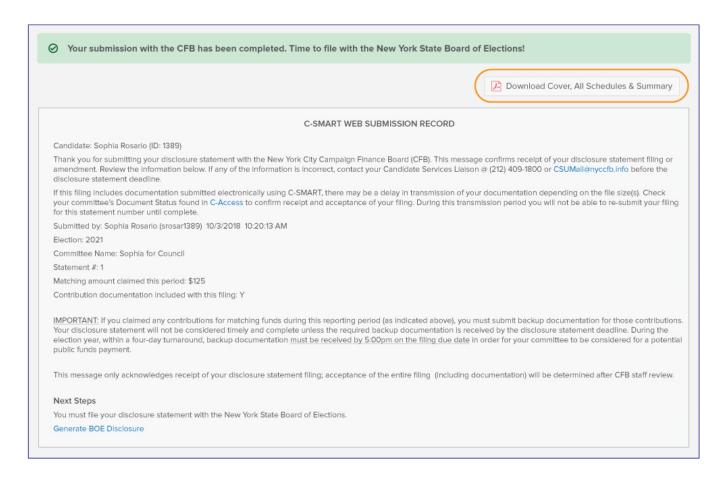




Important:

- Allow C-SMART several moments to load the next page.
- You must complete the Candidate/Treasurer Verification, Itemized Statement
 Verification, and Confirmation to submit your statement.

- 5. Your amendment has been successfully submitted to the CFB.
 - After the amendment is processed, a confirmation message will appear on-screen. The candidate and treasurer will also each receive a confirmation email.



Best Practice: Save and/or print your statement by clicking Download Cover, All Schedules & Summary.